**Institutional**—All accounts in all funds, except Endowment (EN) with the following Type Codes:

D1-D9, EA, IE, IN, IP, IX, R1-R9, UE, UN, UP, and UX

**Departmental**—All accounts in all funds, except Endowment (EN) and Designated (DE) – Banner Affiliation Agreement Clinic Services (BAACS) with the following Type Codes:

B1-B3, DE DN, DP, EX, NE, NP, OX, OE, RE, and RP

**Banner**—All accounts in Designated (DE) – Banner Affiliation Agreement Clinic Services (BAACS) with Type Code OX.

*For Endowment (EN) fund accounts the Type Code of the Endowment Account (expendable account) is used instead of the Type Code of the Endowment account itself. If no Endowment Account (expendable account) exists it will default to the Type Code of the parent EN account, meaning it will be coded Institutional.*

**Excluded Account Types**—Accounts are grouped into three broad categories: Institutional, Departmental, and Banner. For purposes of the AFMY planning process we are asking units to plan for Departmental accounts only. The driver for which bin accounts are grouped into is the “Type Code” on the account, but it will be easier for you to understand this classification by using the Analytics reporting attribute “All Funds Account Type” that you can locate here: